

Index Performance				News						
Global Indices				Indian Equities: Market may open lower						
Dow 30	25,015.55	-730.05	-2.84%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 47 points at the opening bell.S&P Global Ratings said on June 26 that the Indian economy is in deep trouble with growth expected to contract by 5% in FY21. Difficulties in containing the virus, an anemic policy response, and underlying vulnerabilities, especially across the financial sector, are leading us to expect growth to fall by 5% this fiscal year before rebounding in 2021, S&P said in a report. Corporate News *Sobha : Company reported a 55 percent fall in its consolidated net profit at Rs 50.7 crore for the quarter ended March. Its net profit stood at Rs 113.3 crore in the year ago period. *Zee Media Corporation : Company reported a consolidated net profit of Rs 11.14 crore for the fourth quarter ended March 31. *NHPC Company reported over 60 percent decline in consolidated net profit to Rs 238.64 crore in March quarter, mainly due to lower revenues. *Inox Wind : Company on June 27 said its consolidated net loss widened to Rs 192.17 crore in March quarter. *Mawana Sugars Q4 : Loss at Rs 56.8 crore versus profit at Rs 21.3 crore, revenue at Rs 440.1 crore versus Rs 288.1 crore YoY. *Sun TV Network Q4 : Profit at Rs 250 crore versus Rs 283.1 crore, revenue at Rs 735.2 crore versus Rs 889 crore YoY. *Ruchi Soya Q4 : Loss at Rs 41.2 crore versus profit of Rs 32.1 crore, revenue at Rs 3,191 crore versus Rs 3,146.3 crore YoY. *Oil India Q4 : Profit at Rs 1,597.40 crore versus loss at Rs 70.59 crore, revenue at Rs 2,607.38 crore versus Rs 3,097.26 crore YoY. *ITC Q4 : Profit at Rs 3,797 crore versus Rs 3,481.9 crore, revenue at Rs 11,420 crore versus Rs 12,206 crore YoY. Indian Economy *Fuel prices were raised again on June 29 after a day's pause, with the petrol price increased by 5 paise per litre and cost of diesel by 13 paise per litre.Fuel prices were unchanged on June 28 after being raised for 21 consecutive days since June 7. The price of petrol was unchanged on June 17. Global Economy *Firms in China brought in half of equity capital raised globally this year so far, setting a record that highlights the economy's earlier revival from the COVID-19 pandemic, plus the degree to which soured U.S. relations are turning Chinese firms homeward.						
S&P 500	3,009.05	-74.71	-2.42%							
FTSE 100	6,163.86	16.72	0.27%							
DAX	12,089.39	-88.48	-0.73%							
Nikkei 225	22,104.50	-407.58	-1.81%							
Nasdaq	9,757.22	-259.78	-2.59%							
Indian Indices										
Nifty 50	10,383.00	94.10	0.91%							
BSE Sensex	35,171.27	329.17	0.94%							
Nifty Bank	21,592.05	85.9	0.40%							
NIFTY Midcap 100	14,975.25	33.85	0.23%							
NIFTY Smallcap 100	4,708.35	13.85	0.30%							
Forex Rates										
USD/INR	75.63	0.02	0.03%							
EUR/INR	85.01	0.13	0.15%							
GBP/INR	93.53	0.27	0.29%							
JPY/INR	0.70	0.00	-0.17%							
Commodities										
Crude Oil WTI	2,861	-45	-1.55%							
Natural Gas	121	2.9	2.46%							
Gold	48,425	120	0.25%							
Silver	49,465	228	0.46%							
Aluminium	137	-0.05	-0.04%							
Copper	459	1.5	0.33%							
Fund Flows										
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales							
FI	4,220.40	4,973.58	-753.18							
DI	4,763.50	3,459.32	1,304.18							
F&O										
FI Index Fut	5797.58	5987.49	-189.91							
FI Index Opt	152369.78	151434.09	935.69							
				NSE Indices / Sectoral Performance						
				Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	21592.05	85.90	0.40%	NIFTY ENERGY	14832.65	327.45	2.26%			
NIFTY IT	14994.65	583.45	4.05%	NIFTY PHARMA	10137.85	-55.30	-0.54%			
NIFTY METAL	2043.35	12.55	0.62%	NIFTY MMC	13158.20	0.20	0.00%			
NIFTY AUTO	6731.45	-6.40	-0.09%	NIFTY PSU BANK	1503.20	14.05	0.94%			
NIFTY FMCG	29757.05	-356.20	-1.18%	NIFTY SERV SECTOR	13762.90	186.55	1.37%			
				NSE Movers and Shakers						
Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.			
Infosys	748.20	47.70	6.81%	Bharti Infratel Ltd.	220.6	-7.8	-3.44%			
Bharat Petroleum	393.65	23.40	6.32%	ITC Ltd.	195.2	-6.90	-3.41%			
Tata Consultancy	2,118.85	102.75	5.10%	Bajaj Finance L	2903.5	-101.85	-3.39%			
Indian Oil Corp	89.15	4.10	4.82%	Kotak Mahindra Bank	1340.1	-41.60	-3.01%			
Hind. Petrol	231.25	9.40	4.24%	Tata Motors Ltd.	101.4	-2.40	-2.31%			
				Indian ADR Stocks						
	Latest	1D Chg.	1D % Chg.	HDFC Bank ADR	45.09	-0.56	-1.23%			
Infosys ADR	9.53	0.24	2.58%	ICICI Bank ADR	9.05	-0.33	-3.52%			
Tata Motors ADR	6.6	-0.35	-5.04%							
				Nifty Resistance						
				R3	R2	R1				
Nifty	10050	10150	10220	10460	10410	10350				
NIFTY 50 Companies support and Resistance										
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1		
SUNPHARMA	Sun Pharmaceutical Industries Limited	473.40	474.20	475.40	476.20	477.40	478.20	479.40		
INFRAEL	Bharti Infratel Limited	220.05	220.65	221.25	221.85	222.45	223.05	223.65		
TCS	Tata Consultancy Services Limited	2,087.58	2,093.27	2,099.63	2,102.32	2,105.68	2,111.37	2,114.73		
ASIANPAINT	Asian Paints Limited	1,677.70	1,681.85	1,689.70	1,693.85	1,701.70	1,705.85	1,713.70		
INFY	Infosys Limited	727.95	730.15	732.45	734.65	736.95	739.15	741.45		
TITAN	Titan Company Limited	955.77	958.63	960.27	963.13	964.77	967.63	969.27		
UPL	UPL Limited	436.33	437.42	438.08	439.17	439.83	440.92	441.58		
ICICIBANK	ICICI Bank Limited	337.30	339.65	340.90	343.25	344.50	346.85	348.10		
DRREDDY	Dr. Reddy's Laboratories Limited	3,981.67	3,987.33	3,998.67	4,004.33	4,015.67	4,021.33	4,032.67		
ULTRACEMCO	UltraTech Cement Limited	3,802.42	3,812.93	3,818.97	3,829.48	3,835.52	3,846.03	3,852.07		
WIPRO	Wipro Limited	220.97	221.48	221.82	222.33	222.67	223.18	223.52		
ITC	ITC Limited	192.67	195.58	197.17	200.08	201.67	204.58	206.17		
IOC	Indian Oil Corporation Limited	88.65	88.90	89.20	89.45	89.75	90.00	90.30		
KOTAKBANK	Kotak Mahindra Bank Limited	1,308.98	1,317.27	1,322.33	1,330.62	1,335.68	1,343.97	1,349.03		
TECHM	Tech Mahindra Limited	550.47	552.73	554.37	556.63	558.27	560.53	562.17		
ONGC	Oil & Natural Gas Corporation Limited	82.80	83.10	83.35	83.65	83.90	84.20	84.45		
HINDUNILVR	Hindustan Unilever Limited	2,132.33	2,136.17	2,143.68	2,147.52	2,155.03	2,158.87	2,166.38		
LT	Larsen & Toubro Limited	944.20	946.10	947.05	948.95	949.90	951.80	952.75		
AXISBANK	Axis Bank Limited	409.68	411.02	412.33	413.67	414.98	416.32	417.63		
HDFC	Housing Development Finance Corporation Limited	1,717.27	1,733.63	1,742.27	1,758.63	1,767.27	1,783.63	1,792.27		
NTPC	NTPC Limited	96.70	96.95	97.15	97.40	97.60	97.85	98.05		
HCLTECH	HCL Technologies Limited	556.23	557.67	559.13	560.57	562.03	563.47	564.93		
INDUSINDBK	Indusind Bank Limited	477.23	478.72	480.93	482.42	484.63	486.12	488.33		
RELANCE	Reliance Industries Limited	1,722.28	1,725.17	1,728.18	1,731.07	1,734.08	1,736.97	1,739.98		
BAIAI-AUTO	Bajaj Auto Limited	2,802.90	2,810.20	2,814.40	2,821.70	2,825.90	2,833.20	2,837.40		
BAIFINANCE	Bajaj Finance Limited	2,796.02	2,807.18	2,817.67	2,828.83	2,839.32	2,850.48	2,860.97		
ZEEL	Zee Entertainment Enterprises Limited	169.85	171.20	172.30	173.65	174.75	176.10	177.20		
CIPLA	Cipla Limited	634.20	634.80	635.80	636.40	637.40	638.00	639.00		
BAIAIFINVS	Bajaj Finserv Limited	5,750.95	5,775.50	5,807.75	5,832.30	5,864.55	5,899.10	5,921.35		
SBIN	State Bank of India	179.53	180.52	181.13	182.12	182.73	183.72	184.33		
ADANIPORTS	ADANI PORTS	338.22	339.03	339.72	340.53	341.22	342.03	342.72		
COALINDIA	Coal India Limited	139.22	139.68	139.92	140.38	140.62	141.08	141.32		
GRASIM	Grasim Industries Limited	608.70	609.95	611.25	612.50	613.80	615.05	616.35		
BHARTIARTL	Bharti Airtel Limited	551.40	553.70	554.85	557.15	558.30	560.60	561.75		
POWERGRID	Power Grid Corporation of India Limited	177.27	177.63	178.12	178.48	178.97	179.33	179.82		
MARUTI	Maruti Suzuki India Limited	5,695.08	5,704.07	5,712.03	5,721.02	5,728.98	5,737.97	5,745.93		
TATAMOTORS	Tata Motors Limited	97.63	98.57	99.53	100.47	101.43	102.37	103.33		
BPCL	Bharat Petroleum Corporation Limited	386.60	388.40	389.30	391.10	392.00	393.80	394.70		
GAIL	GAIL (India) Limited	102.93	103.47	103.98	104.52	105.03	105.57	106.08		
HEROMOTOCO	Hero MotoCorp Limited	2,485.88	2,498.47	2,504.83	2,517.42	2,523.78	2,536.37	2,542.73		
HINDALCO	Hindalco Industries Limited	146.83	147.52	148.08	148.77	149.33	150.02	150.58		
M&M	Mahindra & Mahindra Limited	490.58	491.82	492.98	494.22	495.38	496.62	497.78		
VEDL	Vedanta Limited	108.55	108.95	109.20	109.60	109.85	110.25	110.50		
TATASTEEL	Tata Steel Limited	319.53	320.57	321.33	322.37	323.13	324.17	324.93		
JSWSTEEL	JSW Steel Limited	189.50	190.15	191.20	191.85	192.90	193.55	194.60		
EICHERMOT	Eicher Motors Limited	18,203.20	18,251.60	18,313.55	18,361.95	18,423.90	18,472.30	18,534.25		

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